

Processing/Underwriting/Closing Forms

Loan Registration/Lock-in Forms

The following is a list of form(s) for Loan Registration and Lock-in Procedures:

| Form Number | Name | Date |
|---------------------------|--|------------|
| COR 0001 | The Registration/Lock-in Form | 09/01/2023 |
| COR 0002 | Correspondent Renegotiation Request Form | 05/17/2024 |
| COR 0560a | CRA Census Tract Verification Form | 10/14/2022 |

Underwriting Forms

The following is a list of forms for the Underwriting Section:

| Form Number | Name of Form | Publication Date |
|--------------------------|--|------------------|
| COR 0005 | Correspondent Underwriting Submission Checklist | 01/02/2025 |
| Fannie Mae Form 1084 | <i>Fannie Mae Cash Flow Analysis</i> | N/A |
| Freddie Mac Form 91 | <i>Freddie Mac Income Calculations(Income Analysis Form)</i> | N/A |

Processing/Underwriting/Closing Forms

Condominium and PUD Project Approval Forms

The following is a list of forms for Fannie Mae/Freddie Mac Condo and PUD Project Approvals:

| Form Number | Name of Form | Publication Date |
|---------------------------|--|------------------|
| COR 0212a | Certification of Project Compliance: Condominium/PUD Lender Warranties – Agency and Non-Agency Loan Products | 05/02/2025 |
| COR 0215 | Condominium Submission Form | 06/30/2023 |
| COR 0216 | Condominium Questionnaire | 06/21/2022 |
| COR 1438 | PUD Questionnaire | 06/21/2022 |

Loan Delivery and Purchase Review Forms

The following is a list of forms for the Loan Delivery and Purchase Review Section:

| Form Number | Name of Form | Publication Date |
|---------------------------|--|------------------|
| COR 0004 | Wire Authorization | 06/21/2022 |
| COR 0008 | Hypothecation Letter | 06/21/2022 |
| COR 0009 | Living Trust Non-Revocation Letter | 06/21/2022 |
| COR 0011 | Conventional Buydown Agreement | 06/21/2022 |
| COR 0013 | Correspondent Closing Checklist | 07/16/2024 |
| COR 0014 | Loan Originator Compensation Certification on Third Party Originated Transactions | 06/21/2022 |
| COR 0019 | Blanket Authorization Form | 06/21/2022 |
| COR 0028 | Certificate of Reasonable Tangible Net Benefit for Refinance Loans | 06/21/2022 |
| COR 0034 | Tax Information Sheet | 03/31/2023 |
| COR 0212a | Certification of Project Compliance: Condominium/PUD Lender Warranties – Agency and Non-Agency Loan Products | 05/02/2025 |
| COR 0344 | FHA/VA Buydown and Escrow Agreement | 06/21/2022 |

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Completion Escrow Forms

The following is a list of forms for the SunTrust Completion Escrow Policy:

| Form Number | Name of Form | Publication Date |
|---------------------------|--|------------------|
| COR 0016 | Escrow Agreement for Postponed Improvements | 06/21/2022 |
| COR 0016a | Escrow Agreement for Postponed Septic Improvements – Title 5 Massachusetts | 06/21/2022 |

Loan Closing Documentation Forms

The following is a list of forms for the Loan Closing Documentation Section:

| Form Number | Name of Form | Publication Date |
|---------------------------|--|------------------|
| COR 0008 | Hypothecation Letter | 06/21/2022 |
| COR 0009 | Living Trust Non-Revocation Affidavit | 06/21/2022 |
| COR 0011 | Conventional Buydown Agreement | 06/21/2022 |
| COR 0013 | Correspondent Closing Checklist | 07/16/2024 |
| COR 0016 | Escrow Agreement for Postponed Improvements | 06/21/2022 |
| COR 0016a | Escrow Agreement for Postponed Septic Improvements – Title 5 Massachusetts | 06/21/2022 |
| COR 0034 | Tax Information Sheet | 03/31/2023 |
| COR 0050a | Verification of Employment for Non-Self Employment | 06/21/2022 |
| COR 0050b | Verification of Self Employment | 01/13/2023 |
| COR 0212a | Certification of Project Compliance: Condominium/PUD Lender Warranties – Agency and Non-Agency Loan Products | 05/02/2025 |
| COR 0322 | FHA Seller-Paid Interest Buydown | 06/21/2022 |
| COR 0560a | CRA Census Tract Verification | 10/14/2022 |

Post Closing Documents Forms

The following is a list of forms for the Post Closing Documents Section:

| Form Number | Name of Form | Publication Date |
|--------------------------|---------------------------|------------------|
| COR 0209 | Final Documents Checklist | 10/18/2024 |

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Subordination of Truist Second Mortgage Loans Forms

The following is a list of forms for Subordination of Truist Second Mortgage Loans:

| Form Number | Name of Form | Publication Date |
|--------------------------|--|------------------|
| COR 0238 | Truist Combo Second and EZ Two Subordination Request | 06/21/2022 |
| COR 1379 | Virginia Automatic Subordination Checklist | 06/21/2022 |
| COR 1380 | Texas Automatic Subordination Checklist | 06/21/2022 |
